



We are an operationally oriented private investment firm with more than 25 years of experience growing lower middle market businesses in aerospace and defense together with leaders and partners to generate superior returns and create long-term value.

## AEROSPACE AND DEFENSE INVESTMENT CRITERIA

### Target Company Size

- \$10-75 MM in revenue
- \$2-7 MM in EBITDA
- Add-ons of any size

### Geography

- Platforms: North American HQ
- Add-ons: Any location

### Ownership Position

- Control and partnership positions

### Situations

- First institutional capital
- Family/entrepreneur ownership
- Recapitalizations or buyouts
- Corporate carve-outs or divestitures
- Management buy-outs or buy-ins
- Succession planning partnerships
- Flexible capital solutions

## AEROSPACE AND DEFENSE INVESTMENT FOCUS AREAS

Commercial Aerospace

Prime Contractors

Military and Defense

Sub-Prime Contractors

Space

Electronics and Electrical Providers



**Kate Faust**  
Partner, Business Development

(216) 278-7070  
kfaust@rockwoodequity.com



Submit an Opportunity

## CURRENT PORTFOLIO



**ZERO Manufacturing**  
zerocases.com

Manufacturer of protective cases, enclosures and assemblies for military, aerospace, medical, electronics, datacom and other sectors.

## EXITED COMPANIES



**Astrex Electronics**

Value-added distributor of electronic connectors.



**BJG Electronics Group**

Value-added distributor of electro-mechanical products.



**Hunter Manufacturing Company (HDT Global)**

Manufacturer of specialized heating and air filtration products for military use.



**Minco Technology Labs**

Manufacturer, processor, and value-added distributor of semiconductors.



**Space Electronics**

Manufacturer of mass properties measurement instruments and electronic test solutions.