



ROCKWOOD

We build companies.

www.rockwoodequity.com

Rockwood is an **operationally-oriented** private investment firm that has been investing in **entrepreneur or family-owned businesses and corporate divestitures** in the **lower middle market** for **more than 20 years**. Rockwood takes a values-based approach to investing.

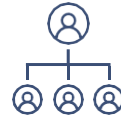
We bring the knowledge of our **Rockwood River Guide®** network and time-tested Rockwood Business Systems to build extraordinary companies with entrepreneurial cultures.

Investment Criteria



Target Company Size

\$10-\$75 million in revenue
\$2-\$7 million of EBITDA
Add-ons of any size



Ownership Structure

Family/entrepreneur-owned
Corporate carve-outs



Geography

Platforms: North America HQ
Add-ons: Any location worldwide



Transaction Types

Family/entrepreneur-owned
Recapitalizations or buyouts
Corporate carve-outs or divestitures
Management buy-outs or buy-ins
Succession planning partnerships
Flexible capital solutions

Industrial Investment Focus Areas



Representative Investments

➤ Engineered components, products & technologies

- Niche manufacturers of equipment, parts and components to various end markets
- Process control & industrial technologies
- Paper, packaging and plastics



AFC Holdings

Value-added distributor of fasteners and industrial components



Clean Water Environmental Services

Stormwater management and soil erosion control environmental solutions provider

➤ Environmental and industrial services

- MRO, service, repair, maintenance, rental, and remanufacturing
- Facility and utility services
- Safety and compliance
- Cleaning and purification
- Recycling and waste management
- Test, inspection, monitoring



Dynamic Facility Services

Provider of repair & replacement services for commercial doors, dock equipment, gates, & access control systems



Impact Environmental Group

Provider of products and services to the global waste and recycling industry



NG Companies

Provider of underground damage prevention solutions, such as hydrovac and utility locating services, to infrastructure, utility, telecom, and transportation markets

➤ Value-added distribution

Contact

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