



ROCKWOOD

We build companies.

www.rockwoodequity.com

Rockwood is an **operationally-oriented** private investment firm that has been investing in **entrepreneur or family-owned businesses and corporate divestitures** in the **lower middle market** for **more than 20 years**. Rockwood takes a values-based approach to investing.

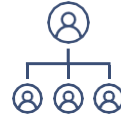
We bring the knowledge of our **Rockwood River Guide®** network and time-tested Rockwood Business Systems to build extraordinary companies with entrepreneurial cultures.

Investment Criteria



Target Company Size

\$10-\$75 million in revenue
\$2-\$7 million of EBITDA
Add-ons of any size



Ownership Structure

Family/entrepreneur-owned
Corporate carve-outs



Geography

Platforms: North America HQ
Add-ons: Any location worldwide



Transaction Types

Family/entrepreneur-owned
Recapitalizations or buyouts
Corporate carve-outs or divestitures
Management buy-outs or buy-ins
Succession planning partnerships
Flexible capital solutions

Aerospace and Defense Investment

Focus Areas

- Commercial Aerospace
- Military and Defense
- Space
- Prime contractors
- Sub-prime contractors
- Electronics and electrical providers



Representative Aerospace and Defense Investments



BJG Electronics Groups

Provider of interconnect and electromechanical products for the defense, commercial aerospace and space end markets



Astrex Electronics

Provider of electronic connectors and accessories for military and aerospace end markets



Hunter Defense (know HDT Global)

Manufacturer of specialized products for military and commercial trucks, including heaters, generators and air filtration products



Space Electronics

Manufacturer of mass properties measurement instruments and electronic test solutions

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